

**BALTIMORE CITY ETHICS BOARD**  
626 City Hall  
Baltimore, Maryland 21202  
Phone: 410-396-4730 Fax: 410-396-8483  
[www.baltimorecity.gov/government/ethics](http://www.baltimorecity.gov/government/ethics)

LATE FEE: \$2/DAY

**IMPORTANT:  
CAREFULLY READ  
ACCOMPANYING DIRECTIONS**

**FINANCIAL DISCLOSURE STATEMENT  
FOR  
OFFICIALS AND EMPLOYEES GENERALLY**

**NOTE: *Bold-italicized terms* are defined in the accompanying Financial Disclosure Directions, which should be reviewed carefully before completing this Statement.**

**PART A. IDENTITY OF STATEMENT MAKER**

All filers:

Last Name Clarke First and Middle Names Mary Pat  
Home Address 39 [REDACTED] Cloverhill Road  
Baltimore, Maryland 21218  
Home Telephone [REDACTED]

All filers *except* candidates for elected office:

Agency (Dep't, Division, Bureau) Baltimore City Council  
Position with Agency City Council Representative, 14th District  
Office Address Room 550, City Hall, 100 North Holliday Street  
Baltimore, Maryland 21202

Office Telephone (410) 396-4814 Email Address: marypat.clarke@baltimorecity.gov

Candidates for elected office:

Office Sought City Council, 14th District in 2011

**PART B. TYPE OF STATEMENT/REPORTING PERIOD COVERED**

All filers must check the applicable type of Statement and specify the year for which it is filed:

☒ Annual Statement ☐ Entry Statement ☐ Departure Statement ☐ Candidate's Statement

For Calendar Year 2011.

Persons filing a Departure Statement must also complete the following {see *Directions at Part III(c)(2)*}:

This Statement also covers the period of January 1, 2011 through Dec. 31, 2011.

**PART C. RECEIPT BY ETHICS BOARD**

**NOTE: To be completed only by Ethics Board.**

This Statement and accompanying Schedules were received for filing on 4-25-11

[Signature]  
For Board of Ethics

## PART D. DISCLOSURES

### 1. INTERESTS IN REAL PROPERTY

During the *reporting period* covered by this Statement, did any of the following have any *interest* in any real property (including property purchased or leased as your or their personal residence), whether located in or outside Baltimore City?

If you answer "yes" to any of these, complete and attach **Schedule 1**.

a. You

☒ Yes      ☐ No

b. A *family member* (if you directly or indirectly controlled that *family member's interest*)

☒ Yes      ☐ No

c. An *attributable entity*

☒ Yes      ☐ No

d. A partnership, limited liability partnership, limited liability company, or other unincorporated entity in which you, a *family member* (if you directly or indirectly controlled that *family member's interest*), or an *attributable entity* held an interest

☒ Yes      ☐ No

### 2. INTERESTS IN BUSINESS ENTITIES

During the *reporting period* covered by this Statement, did any of the following have any *interest* in any *business entity*?

If you answer "yes" to any of these, complete and attach **Schedule 2**.

a. You

☒ Yes      ☐ No

b. A *family member* (if you directly or indirectly controlled that *family member's interest*)

☒ Yes      ☐ No

c. An *attributable entity*

☒ Yes      ☐ No

**3. POSITIONS WITH BUSINESS ENTITIES DOING BUSINESS WITH CITY**

During the *reporting period* covered by this Statement, did any of the following hold an office, directorship, salaried employment, or similar position with any *business entity* that does *business with the City* {or is regulated by or lobbies before the *City*}?

If you answer "yes" to any of these, complete and attach **Schedule 3**.

a. You

☐ Yes ☒ No

b. Your spouse or child

☒ Yes ☐ No

c. Your parent or sibling (to the extent known to you)

☐ Yes ☒ No

**4. GIFTS (INCLUDING TRAVEL EXPENSES) FROM PERSONS DOING BUSINESS WITH CITY**

During the *reporting period* covered by this Statement, did any of the following accept, directly or indirectly, any *significant gift* (including payment of travel expenses) from any *person* that (i) does *business with the City* {or is regulated by or lobbies before the *City*} or (ii) is an owner, partner, officer, director, trustee, employee, or agent of any *person* that does *business with the City* {or that is regulated by or lobbies before the *City*}?

If you answer "yes" to any of these, complete and attach **Schedule 4**.

a. You

☐ Yes ☒ No

b. A *family member* or other *person* at your direction

☐ Yes ☒ No

**5. DEBTS TO PERSONS DOING BUSINESS WITH CITY**

During the *reporting period* covered by this Statement, were any of the following indebted to any *person* that does *business with the City* {or is regulated by or lobbies before the *City*}?

**Note:** The following debts need not be reported: (i) utility accounts (e.g., telephone, gas, or electric accounts); or (ii) retail credit or installment sales accounts (e.g., credit card purchases or advances; car or appliance financing through dealer or established lender).

If you answer "yes" to any of these, complete and attach **Schedule 5**.

a. You

☐ Yes ☒ No

b. A *family member* (if you were involved in the transaction giving rise to the debt)

☐ Yes ☒ No

**6. FAMILY MEMBERS EMPLOYED BY CITY**

During the *reporting period* covered by this Statement, were any of the following employed by the *City*?

If you answer "yes" to any of these, complete and attach **Schedule 6**.

a. Your spouse or child

☐ Yes ☒ No

b. Your parent or sibling

☐ Yes ☒ No

**7. OTHER SOURCES OF EARNED INCOME**

During the *reporting period* covered by this Statement, were any of the following (i) a compensated employee of someone other than the *City*; (ii) an owner (sole or partial) of a *business entity*; or (iii) a recipient of earned income from a *business entity*?

If you answer "yes" to any of these, complete and attach **Schedule 7**.

a. You

☐ Yes ☒ No

b. Your spouse or child

☒ Yes ☐ No

**8. ADDITIONAL INFORMATION**

Is there any other interest or information that you would like to disclose?

If you answer "yes", complete and attach **Schedule 8**.

☒ Yes ☐ No

**PART E. SIGNATURE AND AFFIRMATION**

I, Mary Pat Clarke, solemnly affirm under the penalties of perjury that the contents of this Statement and of all accompanying Schedules are true to the best of my knowledge, information, and belief.

Mary Pat Clarke  
(Signature)

**PART F. NOTARIZATION**

STATE OF MARYLAND  
CITY/COUNTY OF Baltimore

I CERTIFY that, on this 25<sup>th</sup> day of April, 2012 before me, a Notary Public in and for the City/County of Baltimore, personally appeared Mary Pat Clarke who acknowledged that this Statement, the accompanying Schedules, and the preceding Affirmation were all his/her act.

AS WITNESS, my hand and Notarial Seal:

[Signature]  
(Notary Public)

My Commission Expires: 9-30-15

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SCHEDULE 1  
INTERESTS IN REAL PROPERTY

NOTE: For more than one property,  
make additional copies of this Schedule.

1. LOCATION AND TYPE OF PROPERTY

Address or Legal Description: 3 [REDACTED] Cloverhill Road, Baltimore, Maryland 21218  
\_\_\_\_\_  
\_\_\_\_\_

Type of Property:

☒ Improved                      ☐ Unimproved  
☒ Residential                      ☐ Commercial

Other (explain): \_\_\_\_\_

2. HOLDER OF INTEREST

Name: J. Joseph & Mary Pat Clarke

Relationship to Statement Maker:

☒ Self    ☒ Spouse    ☐ Child    ☐ Parent    ☐ Sibling    ☐ Attributable Entity  
☐ Unincorporated entity in which one of above held an *interest*

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. NATURE OF INTEREST

Type of *interest*:

☒ Fee simple    ☐ Life Estate    ☐ Leasehold    Other (explain): \_\_\_\_\_

How held:

☐ Solely held    ☒ Jointly held\*

\*If jointly held, state % of interest: 50%

4. OTHERS WITH *INTEREST* IN PROPERTY

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

5. CONDITIONS OR ENCUMBRANCES ON *INTEREST*

Describe the terms of any conditions or encumbrances on the *interest* and identify all parties involved:

A mortgage to Washington Mutual Mortgage Company, obtained in July  
2004. The Mortgage is for \$100,000 with a 25-year amortization at an  
interest rate of 5.2%.  
\_\_\_\_\_  
\_\_\_\_\_

6. HOW *INTEREST* ACQUIRED

*Person* From Whom *Interest* Acquired:

Name: Nancy Bald Ripley, et al  
Address: Unknown  
\_\_\_\_\_  
\_\_\_\_\_

Date Acquired: 4/24/67

Manner of Acquisition:

☒ Purchase    ☐ Gift    ☐ Inheritance

Other (explain): \_\_\_\_\_

If Acquired by Purchase:

Nature and dollar amount (or value) of consideration paid for *interest*: \$20,500.00  
\_\_\_\_\_

If Acquired Other Than by Purchase:

Fair market value of *interest* when acquired: \$ \_\_\_\_\_.



**\*\*NONE\*\***

**7. TRANSFERS**

If all or any part of the *interest* was transferred to another during the period covered by the Statement –

*Person to Whom Interest Transferred:*

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Nature and amount of the *interest* transferred: \_\_\_\_\_

\_\_\_\_\_

Nature and dollar amount (or value) of consideration received for the *interest*: \_\_\_\_\_

\_\_\_\_\_

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**SCHEDULE 2**  
**INTERESTS IN BUSINESS ENTITIES**

NOTE: For more than one *business entity*,  
make additional copies of this Schedule.

**1. IDENTITY OF BUSINESS ENTITY**

Name: J.J. Clarke Enterprises, Inc.  
Address of Principal Office: 120 E. Baltimore Street, Baltimore, Maryland 21202  
\_\_\_\_\_  
\_\_\_\_\_

**2. HOLDER OF INTEREST**

Name: J. Joseph Clarke  
Relationship to Statement Maker:  
☐ Self    ☒ Spouse    ☐ Child    ☐ Parent    ☐ Sibling    ☐ Attributable Entity  
Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**3. NATURE AND AMOUNT OF INTEREST**

Type of *interest*:

☐ Sole proprietor    ☐ General Partner    ☐ Limited Partner    ☐ Joint Venturer  
☐ Trust Beneficiary    ☐ Trustor    ☐ Reversionary Trust Interest  
☒ Stockholder    ☐ Other (explain): \_\_\_\_\_

Amount of *interest*:

For a non-equity *interest* (e.g., notes or bonds) in any *business entity*, indicate –  
dollar value of the *interest* : \$ \_\_\_\_\_

For an equity *interest* in a publicly traded corporation, specify *either* –  
dollar value of the *interest* : \$ \_\_\_\_\_ *or*  
number of shares owned: \_\_\_\_\_

For an equity *interest* in a non-publicly traded corporation or other *business entity*, specify –

*either* –

dollar value of the *interest*: \$ \_\_\_\_\_ or

*both* –

number of shares/ownership units owned: 100 and

percentage of company ownership represented by the *interest*: 100 %

#### 4. CONDITIONS OR ENCUMBRANCES

Describe the terms of any conditions or encumbrances on the *interest* and identify all parties involved:

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#### 5. HOW *INTEREST* ACQUIRED

**Note:** Complete the following if the *interest* was acquired during the period covered by this Statement.

{*Exception:* If the *interest* (i) was acquired by dividend, (ii) consists solely of additions to existing publicly corporate interests, and (iii) has a value of less than \$500, you need only complete the item below labeled "Manner of Acquisition".}

*Person* From Whom *Interest* Acquired:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

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Date Acquired: 1985

Manner of Acquisition:

☐ Purchase ☐ Gift ☐ Inheritance

Other (explain): Started new company

If Acquired by Purchase:

Nature and dollar amount (or value) of consideration paid for *interest*: \_\_\_\_\_

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If Acquired Other Than by Purchase:

Fair market value of *interest* when acquired: \$ \_\_\_\_\_

**\*\*NONE\*\***

**6. TRANSFERS**

If all or any part of the *interest* was transferred to another during the period covered by the Statement -

*Person* to Whom *Interest* Transferred:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Nature and amount of the *interest* transferred: \_\_\_\_\_

\_\_\_\_\_

Nature and dollar amount (or value) of consideration received for the *interest*: \_\_\_\_\_

\_\_\_\_\_

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**SCHEDULE 3**  
**POSITIONS WITH *BUSINESS ENTITIES DOING BUSINESS WITH CITY***

NOTE: For more than one *business entity* or more than one position holder,  
make additional copies of this Schedule.

**1. IDENTITY OF *BUSINESS ENTITY***

Name: J.J. Clarke Enterprises, Inc.  
Address of Principal Office: 120 E. Baltimore Street  
Baltimore, Maryland 21202

**2. HOLDER OF POSITION**

Name: \_\_\_\_\_  
Relationship to Statement Maker:  
☐ Self    ☒ Spouse    ☐ Child    ☐ Parent    ☐ Sibling  
Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**3. NATURE OF POSITION**

Title: President  
Date Started: 1985  
General Duties: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**4. AGENCIES WITH WHICH *BUSINESS ENTITY* DOES BUSINESS**

Identify each agency of the *City* with which *business entity* does business and, as to each, the nature of that business (specifying, at a minimum, whether the *business entity* (i) is involved in sales or contracts with the agency; (ii) is regulated by the agency; or (ii) is a lobbyist with respect to matters before the agency):

J.J. Clarke Enterprises, Inc. dealt with Baltimore City Department of Housing and Community Development, Planning Commission, Zoning Board, Citizens Housing and Planning and Baltimore Development Corp.

The involvement with these agencies was in connection with the proposed re-development of the Recreation Pier in Fells Point, as well as on behalf of Mirecourt Associates, LLC.

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**\*\*NONE\*\***

**SCHEDULE 4**  
**GIFTS FROM PERSONS DOING BUSINESS WITH CITY**

**NOTE: Provide the following information for each significant gift or series of gifts from the same person or entity. If needed, make additional copies of this Schedule.**

**1. IDENTITY OF PERSON MAKING GIFT**

**NOTE:** Identify here the individual or entity by or on whose behalf, whether directly or indirectly, the *significant gift* was given.

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**2. RECIPIENT OF GIFT**

Name: \_\_\_\_\_

Relationship to Statement Maker:

☐ Self    ☐ *Family member* or other *person*, at your direction

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**3. NATURE OF GIFT**

Describe *gift*: \_\_\_\_\_

Retail value when received: \$ \_\_\_\_\_

**4. TRAVEL EXPENSES**

If the *gift* entailed any payment for all or any part of a trip or for meals, beverages, lodging, entertainment, or other associated expenses, provide the following information for that trip:

Location: \_\_\_\_\_

Nature of Event: \_\_\_\_\_

Fair Market Value of Entire Trip: \$ \_\_\_\_\_

Amount Paid for by You: \$ \_\_\_\_\_

Amount Paid for by *Person* Identified in Section 1: \$ \_\_\_\_\_

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**SCHEDULE 5**  
**DEBTS TO PERSONS DOING BUSINESS WITH CITY**

NOTE: For more than one *person doing business with the City*,  
make additional copies of this Schedule.

**1. IDENTITY OF CREDITOR**

Name: Any such debts are in the form of mortgages reflected in Sched. 1

Address of Principal Office: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**2. DEBTOR**

Name: \_\_\_\_\_

Relationship to Statement Maker:

☐ Self      ☐ Spouse\*      ☐ Child\*      ☐ Parent\*      ☐ Sibling\*

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\*Describe your involvement in transaction: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**3. DESCRIPTION OF DEBT**

Date Incurred: \_\_\_\_\_

Terms of Payment:

\$ \_\_\_\_\_ per

☐ Month    ☐ Quarter    ☐ Year

☐ Other (explain): \_\_\_\_\_

for \_\_\_\_\_ (number)

☐ Months    ☐ Quarters    ☐ Years

☐ Other (explain): \_\_\_\_\_

**\*\*NONE\*\***

**4. SECURITY FOR DEBT**

\_\_\_ None

\_\_\_ Real Property (address): \_\_\_\_\_

\_\_\_\_\_

\_\_\_ Personal Property (describe): \_\_\_\_\_

\_\_\_\_\_

\_\_\_ Other (explain): \_\_\_\_\_

\_\_\_\_\_

**5. PRINCIPAL BALANCE**

At start of *reporting period*: \$ \_\_\_\_\_

At end of *reporting period*: \$ \_\_\_\_\_

**SCHEDULE 6**  
**FAMILY MEMBERS EMPLOYED BY CITY**  
**\*\*NONE\*\***

**1. SPOUSE**

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Name of Agency: \_\_\_\_\_  
Title and Nature of Position: \_\_\_\_\_  
\_\_\_\_\_

**2. CHILD**

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Name of Agency: \_\_\_\_\_  
Title and Nature of Position: \_\_\_\_\_  
\_\_\_\_\_

**3. PARENT**

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Name of Agency: \_\_\_\_\_  
Title and Nature of Position: \_\_\_\_\_  
\_\_\_\_\_

**4. SIBLING**

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Name of Agency: \_\_\_\_\_  
Title and Nature of Position: \_\_\_\_\_  
\_\_\_\_\_

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SCHEDULE 7  
OTHER SOURCES OF EARNED INCOME

1. STATEMENT MAKER

Name of Statement Maker: \_\_\_\_\_

*Business Entity's* Name and Address: \_\_\_\_\_

Title and Nature of Position: \_\_\_\_\_

2. SPOUSE

Name of Spouse: J. Joseph Clarke

*Business Entity's* Name and Address: J. Joseph Clarke Enterprises, Inc.

120 E. Baltimore Street

Baltimore, Maryland 21202

Title and Nature of Position: \_\_\_\_\_

3. CHILD

Name of Child: John J. Clarke, Jr.

*Business Entity's* Name and Address: DLA Piper, LLP (US)

1251 Avenue of the Americas

New York, New York 10020

Title and Nature of Position: Partner

4. CHILD

Name of Child: Jennifer Clarke Hubbard

*Business Entity's* Name and Address: Baltimore City Public Schools

Mt. Washington Elementary/Middle School # 221

1801 Sulgrave Avenue, Baltimore, Maryland 21209

Title and Nature of Position: Part Time Classroom Assistant

December 2010 - June 2011

\*Please note that the Statement Maker and her husband have four adult children and derive NO INCOME from their children or their children's spouses/families.

Our other children, Erin Clarke Gorden and Susan Clarke Chandrasekhar, are not employed. They are home raising our grandchildren!

**5. CHILD**

Name of Child: \_\_\_\_\_

***Business Entity's*** Name and Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Title and Nature of Position: \_\_\_\_\_

\_\_\_\_\_



SCHEDULE 8  
ADDITIONAL INFORMATION

1. J.J. Clarke Enterprises, Inc. is the agent for Mirecourt Associates, LLC which said entity does business with the City, but neither the statement maker or her husband have any ownership in Mirecourt.
2. J. Joseph Clarke owns a 50% interest in Pier Hotel, LLC. Pier Hotel, LLC is negotiating the purchase and development of the Recreation Pier in Fells Point with the Baltimore City Department of Housing and Community Development. The second owner is Sylvan Cornblatt, whose address is 572 Fells Street, Baltimore, Maryland 21231, and who owns a 50 % interest.
2. J. Joseph Clarke and his company own and operate The Baltimorean Apartments, a 66-unit Commercial apartment building at 2905 N. Charles Street.

**SCHEDULE 1**  
**INTERESTS IN REAL PROPERTY**

**NOTE: For more than one property,  
make additional copies of this Schedule.**

**1. LOCATION AND TYPE OF PROPERTY**

Address or Legal Description: Cove Point Apartments, Pennisula Expressway,  
Dundalk, Maryland 21222  
(in Baltimore County)

Type of Property:

☒ Improved                      ☐ Unimproved  
☐ Residential                      ☐ Commercial

Other (explain): \_\_\_\_\_

**2. HOLDER OF INTEREST**

Name: Cove Point Limited Partnership

Relationship to Statement Maker:

☐ Self    ☒ Spouse    ☐ Child    ☐ Parent    ☐ Sibling    ☐ *Attributable Entity*  
☒ Unincorporated entity in which one of above held an *interest*

Address: 213 Martin Luther King Boulevard  
Baltimore, Maryland 21201

**3. NATURE OF INTEREST**

Type of *interest*:

☐ Fee simple    ☐ Life Estate    ☐ Leasehold    Other (explain): Partnership Interest

How held:

☐ Solely held    ☒ Jointly held\*

\*If jointly held, state % of interest: 25%

4. OTHERS WITH *INTEREST* IN PROPERTY

Name: Enterprise Homes, LLC  
Address: 213 Martin Luther King Boulevard  
Baltimore, Maryland 21201

Name: \_\_\_\_\_  
Address: \_\_\_\_\_

Name: \_\_\_\_\_  
Address: \_\_\_\_\_

5. CONDITIONS OR ENCUMBRANCES ON *INTEREST*

Describe the terms of any conditions or encumbrances on the *interest* and identify all parties involved:

In September 2004, a construction loan from Reilly Mortgage  
Corporation, Greenbelt, Maryland. The interest rate was 5.4% and,  
after the completion of construction, a permanent loan at a rate of 6.5%  
has been issued.

6. HOW *INTEREST* ACQUIRED

*Person* From Whom *Interest* Acquired:

Name: CSX Railroad  
Address: Jacksonville, Florida

Date Acquired: 11/12/04

Manner of Acquisition:

☒ Purchase    ☐ Gift    ☐ Inheritance

Other (explain): \_\_\_\_\_

If Acquired by Purchase:

Nature and dollar amount (or value) of consideration paid for *interest*: \$618,000.00

If Acquired Other Than by Purchase:

Fair market value of *interest* when acquired: \$ \_\_\_\_\_.

**\*\*NONE\*\***

**7. TRANSFERS**

If all or any part of the *interest* was transferred to another during the period covered by the Statement –

**Person to Whom *Interest* Transferred:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Nature and amount of the *interest* transferred: \_\_\_\_\_

\_\_\_\_\_

Nature and dollar amount (or value) of consideration received for the *interest*: \_\_\_\_\_

\_\_\_\_\_

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**SCHEDULE 1**  
**INTERESTS IN REAL PROPERTY**

NOTE: For more than one property,  
make additional copies of this Schedule.

**1. LOCATION AND TYPE OF PROPERTY**

Address or Legal Description: 2905 North Charles Street  
Baltimore, Maryland 21218

Type of Property:

☒ Improved

☐ Unimproved

☒ Residential

☐ Commercial

Other (explain): \_\_\_\_\_

**2. HOLDER OF INTEREST**

Name: 2905 North Charles Street

Relationship to Statement Maker:

☒ Self

☒ Spouse

☐ Child

☐ Parent

☐ Sibling

☐ *Attributable Entity*

☐ Unincorporated entity in which one of above held an *interest*

Address: 3911 Cloverhill Road, Baltimore, Maryland 21218

**3. NATURE OF INTEREST**

Type of *interest*:

☒ Fee simple

☐ Life Estate

☐ Leasehold

Other (explain): \_\_\_\_\_

How held:

☐ Solely held

☒ Jointly held\*

\*If jointly held, state % of interest: 20%

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

#### 5. CONDITIONS OR ENCUMBRANCES ON *INTEREST*

Describe the terms of any conditions or encumbrances on the *interest* and identify all parties involved:

Mortgage from AMI Capital, a division of Wachovia. The mortgage,  
obtained in 1997, had an original balance of \$1,300,000 and was for 10  
years at 7.20%.

#### 6. HOW *INTEREST* ACQUIRED

*Person* From Whom *Interest* Acquired:

Name: The Johns Hopkins University  
Address: 3400 North Charles Street  
Baltimore, Maryland 21218  
\_\_\_\_\_

Date Acquired: 6/30/94

Manner of Acquisition:

☒ Purchase    ☐ Gift    ☐ Inheritance

Other (explain): \_\_\_\_\_

If Acquired by Purchase:

Nature and dollar amount (or value) of consideration paid for *interest*: \$850,000

If Acquired Other Than by Purchase:

Fair market value of *interest* when acquired: \$ \_\_\_\_\_.

**\*\*NONE\*\***

**7. TRANSFERS**

If all or any part of the *interest* was transferred to another during the period covered by the Statement –

***Person to Whom Interest Transferred:***

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Nature and amount of the *interest* transferred: \_\_\_\_\_

\_\_\_\_\_

Nature and dollar amount (or value) of consideration received for the *interest*: \_\_\_\_\_

\_\_\_\_\_



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